



Xero User Guide for ePages

Managing Xero Integration

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Overview of Xero Integration

ePages from V6.17 as it is provided by eCorner will be able to integrate with the Xero cloud based accounting system.

Xero offers a fully functional cloud based accounting system that is fully certified for Australian and New Zealand businesses.

1. Accounting and payroll in one – Xero is all you need to run your business.
2. Bank statement lines are automatically fed into your Xero account.
3. No need to install software, update or keep backups – it's automatic.
4. An ecosystem of 300+ Add-on applications to manage your business.
5. Unlimited collaboration with your staff and trusted advisors.

NOTE: The ePages Xero integration will synchronise orders, payments and inventory between ePages and Xero.

Requirement to use Xero with ePages

In order to use the Xero ePages integration you will require a Xero account and you can sign up for Xero at www.xero.com/signup/ or you can get more information at www.xero.com.

You will also need to have an ePages online shop that is on release V6.17 or greater. You can get more information at www.ecorner.com.au or contact support at support@ecorner.com.au.

Create a new app in Xero

Steps to create a new app in Xero

1. Click on the “New app” button at Xero’ developer portal: <https://developer.xero.com/myapps>
2. Give your new app a name, e.g. “eCorner Shop”
3. The company URL can just be your website domain
4. In “OAuth 2.0 redirect URI”, copy the URL from the Xero settings page in your shop’ administration

The screenshot shows a web form titled "Add a new app" with a close button (X) in the top right corner. The form contains several input fields: "App name", "Company or application URL", "Privacy policy URL (optional)", and "OAuth 2.0 redirect URI". Below the "OAuth 2.0 redirect URI" field is a link that says "Add another URI". At the bottom of the form, there is a checkbox labeled "I have read and agree to the Xero Developer Platform Terms & Conditions" with a link to the terms and conditions. Two buttons are at the bottom right: "Cancel" and "Create app".



Xero Notes and URI in the Online Shop Administration

There is certain information that you will need to add to Xero and also information from Xero that you will need to add to the online store.

The URI is found in the notes section of the Xero settings in the website administration.

NOTE: the URI is unique to each website.

Please note

- Xero has an API limit of 6000 requests per day per organisation. Requests are made to Xero when items are transferred, you view the mappings screen, and when orders are transferred to Xero. This limit is only reset after the relevant 24-hour period.
- If this limit is reached, requests to Xero will fail until the limit is reset.
- Orders are transferred as invoices to Xero with a unique identifier in the format **0176A123**, where **0176A123** is the order number. If there is an existing invoice with this identifier, the order will fail to transfer. **UNPAID** orders will transfer with Xero status "Submitted".
- Relevant products are transferred to Xero prior to the order transfer process. Items in Xero are case insensitive. Product numbers that differ only in case will therefore be treated as the same product in Xero. E.g. **ABC123** = **abc123** = **aBc123**.
- Payments are also transferred to Xero only for **PAID** orders. Payments will only be created once an invoice for said order is created. If a payment fails to create in the presence of a successful invoice, please see the order for a status message from Xero. You may have to manually recreate the payment in Xero in such cases.

Xero Integration Information

1. Create a Xero account: [Create Xero Account](#)
2. Add a new app in Xero
3. In the field, "OAuth 2.0 redirect URI", enter this URL: <https://demo.e-commercecloud.com/legpages/DemoShop/admin/?ObjectID=xxxx&ViewAction=DoXeroAuthRedirect> -demo only do not use
4. Once the app has been created, copy the **Client ID** and **Client Secret** fields from Xero into the corresponding fields below
5. Click 'Initiate Xero Authentication' to start the authentication process
6. Once authenticated, configure the remaining settings on this page, and the remaining settings on the mappings tab.



Complete Xero Setting in ePages

Steps to complete Xero settings in ePages MBO

Once you have completed the necessary steps in the Xero administration then you can enable your Xero account in the online store administration.

Log in to your ePages administration using the URL and credentials that have been provided by eCorner or your ePages provider.

- Go to **Settings menu >> Xero settings >> General**
- Paste into the provided sections the **Xero Client ID and Xero Client Secret**
- Select which date from whence you want to transfer orders from, whether or not to enable Xero and also whether to skip payment transfers
- Press 'Save' and then 'Initiate Xero Authentication' to begin the authorisation process
- Configure the remaining settings on the "Xero Mappings" tab

Xero Integration Information

1. Create a Xero account: [Create Xero Account Now](#)
2. [Add new new app in Xero](#)
3. In the field, "OAuth 2.0 redirect URI", enter this URL: [http://www.17344.com/ID=81414921/ID=88578811/AccountID=1234567890](#)
4. Once the app has been created, copy the Client ID and Client Secret fields from Xero into the corresponding fields below
5. Configure the remaining settings below and then click 'Authenticate with Xero' to start the authentication process
6. Configure the remaining settings on the mappings tab

OAuth Credentials For Xero

Client ID *

Client Secret *

Transfer Orders From *

Enable Xero * Yes No

Skip payment transfers * Yes No



Multiple Websites Connected to Xero

If you already have a website connected to your Xero account, then you will need to add another URI and Client Secret.

1. Click on the link to “Add another URI”.
2. Click on the link to generate a new “Client secret”.
3. Copy the URI information from the Xero settings in your website administration.
4. Copy the Client ID and Client secret from Xero to the Xero settings in your website administration and SAVE.
5. You can now move on to setup Xero Mapping in the website settings.

NOTE: The number of client secrets is limited by Xero package.

OAuth 2.0 credentials

OAuth 2.0 redirect URIs

https://...
https://... **Add another URI**

Client id
... **Copy**

Client secret 1
Created at 2019-12-23T04:42:45.2644854Z

Client secret 2
Created at 2019-12-19T04:13:11.0582764Z

You will need to delete a secret to generate a new one.

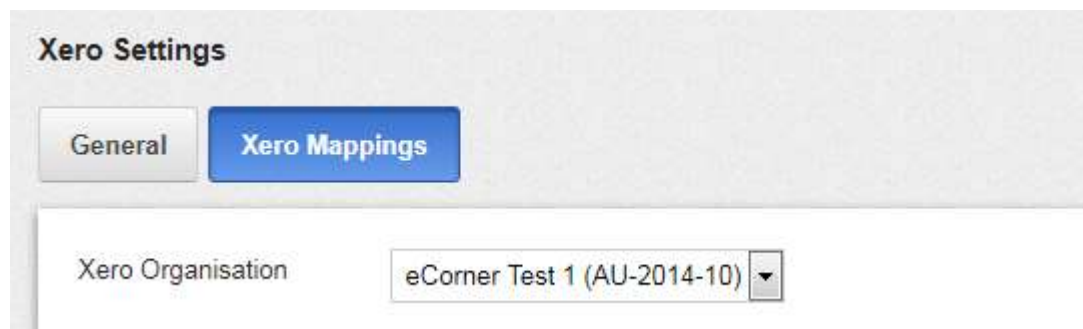
Save



Complete Xero Mapping in ePages

Steps to complete Xero Mapping in ePages MBO

1. There are three parts to mapping the necessary settings in Xero
 - a. Xero Account Mapping
 - b. Xero Payments Mapping
 - c. Xero TaxRate Mapping
 - i. Default Tax Rates Mapping
 - ii. Custom Tax Rates Mapping
2. First, you will need to select the organisation in Xero that you want to link with. If you only have 1 organisation, there will only be 1 option shown.



The screenshot shows the 'Xero Settings' interface. At the top, there are two tabs: 'General' and 'Xero Mappings', with 'Xero Mappings' being the active tab. Below the tabs, there is a label 'Xero Organisation' followed by a dropdown menu. The dropdown menu is currently open, showing the selected option 'eCorner Test 1 (AU-2014-10)'.

3. In the "Sales Account" dropdown, all sales accounts from Xero will be listed. Orders will be mapped to the account selected here.

Xero Account Mapping



The screenshot shows the 'Sales Account' dropdown menu. The dropdown is open, showing the selected option '200 - Sales'.



4. After setting accounts, you need to map your Payment Methods to Xero Payment accounts.

Xero Payments Mapping

eWAY	<input type="text" value="eWay - eWay"/>
Free	<input type="text" value="ANZ - anz savings"/>
PayPal Express Checkout	<input type="text" value="PS101 - Paypal Sandbox"/>

5. To complete the Xero TaxRate Mapping, you need to first decide if you want to use the default tax rate mappings, or customise these

- a. **Default Tax Rates Mapping:** You can use this option when you only want to separate taxed and non-taxed items. Typically, non-taxable item should be mapped to 0% and taxable items should be mapped to 10%.

Xero TaxRate Mapping

Default Tax Rates Mapping [\(Select this to map default tax rates \)](#)

Default TaxRate For None Taxed Items	<input type="text" value="GST Free Income - (0%)"/>
Default TaxRate For Taxed Items	<input type="text" value="GST on Income - (10%)"/>

- b. **Custom Tax Rates Mapping:** You should use this option when you want to map taxes according to ePages' Tax Areas & Tax Classes. You can assign a Xero tax rate for each Tax Area / Tax Class combination.



Xero TaxRate Mapping

- Default Tax Rates Mapping ([Select this to map default tax rates](#))
- Custom Tax Rates Mapping ([Select this to Map Xero tax rates with Tax Area and Tax Class of ePages](#))

Tax Areas / Tax Classes	Tax Classes	
	No GST	
Australia *	0 % =	<input type="text" value="GST Free Income - EXEMPTOUTPUT - (0%)"/>
EU country	0 % =	<input type="text" value="GST Free Income - EXEMPTOUTPUT - (0%)"/>

Saved

GST *		
	10 % =	<input type="text" value="GST on Income - OUTPUT - (10%)"/>
	0 % =	<input type="text" value="BAS Excluded - BASEXCLUDED - (0%)"/>



Transferred Orders Status

Orders are transferred to Xero from ePages at regular intervals.

Once an order is successfully transferred to Xero as an invoice and payment (if enabled) object, additional details are shown in the order detail screen, whereby a link is also provided to the relevant objects in Xero.

The screenshot shows a web interface with two tabs: "General" (active) and "Documents (0)". Under the "General" tab, there is a "Status" section with a list of checkboxes: "Viewed" (checked), "Rejected", "In process", "Pending", and "Ready for dispatch". The "Viewed" status is dated "23/03/2015 2:56 PM". Below this is a "Customer" section with the Xero logo and the following details: "Invoice # shop:3027", "Payment # shop:3027", and "Order number" with a text input field containing "3027" and an information icon.

Orders transferred will appear in Drafts or Awaiting Approval in Xero.



Sales

+ New Send Statements Import Search

Invoices Paid Repeating See all

Draft (1) 128.00	Awaiting Approval None	Awaiting Payment (2) 256.00	Overdue (2) 256.00
----------------------------	----------------------------------	---------------------------------------	------------------------------

Money coming in



Customers owing the most List Pie

John Debrincat (john.debrincat@ecorner.com.au)	256.00	256.00
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Additionally a new contact and customer will be created if one does not already exist. Xero will always add orders under the same customer if the customer email address is the same.

All (1) Customers (1) Suppliers (0) Archived (0)

All 123 A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Add to Group Merge Archive No contacts selected Search

Name	Account No.	Email Address	Phone Number	Bills Due	Overdue Bills	Sales Invoices Due	Overdue Sales Invoices
John Debrincat						256.00	256.00

Page 1 of 1 (1 total items) Showing 25 items per page



Order Examples

Website / Online store

Billing address

eCorner
John Debrincat
Level 7, 91 Philip Street
PARRAMATTA, NSW 2150

[Additional information](#)

No.	Quantity	Product no.	Name	UF	VAT	TP	
1	1 (packs)	ds_3201212002	Dealer Hydro 2.0	\$79.00	10%	\$79.00	
2	Subtotal						\$79.00
3	Shopping basket discount 10%						-\$7.00
4	Delivery Method		Delivery Australia Account Signature on delivery is required **** TEST ORDER - DO NOT SHIP !! ****			\$22.12	
5	Payment method		Test Free				
6	Tax area		GST				
7	Total amount (incl. VAT)						\$84.75
8	VAT: 10 %						\$3.47
9	Total amount						\$93.22

Paid Order in Xero

Paid [Preview](#) [Email](#) [Print PDF](#) [Invoice Options](#)

To	Date	Due Date	Invoice #	Reference	Online Payments	Total
John Debrincat (john.debrincat@ecorner.com.au) Attention: John Debrincat Level 7, 91 Philip Street PARRAMATTA NSW 2150 AUSTRALIA Edit address	23 Dec 2019	23 Dec 2019	CIT1074	DemoShop:1074	None. Get set up now	93.22

Amounts are Tax Exclusive

Item Code	Description	Quantity	Unit Price	Disc %	Account	Tax Rate	Amount AUD
	Global Line Item Discount	1.00	(7.18)		Sales	GST on Income	(7.18)
ds_3201212002	Dealer Hydro 2.0	1.00	71.82	0.00	Sales	GST on Income	71.82
	Delivery Australia Account	1.00	20.11		Sales	GST on Income	20.11
Subtotal							\$4.75
Total GST: 10%							\$3.47
TOTAL							\$93.22
Last Payment 23 Dec 2019							\$93.22
AMOUNT DUE							0.00