



## SETUP GUIDE

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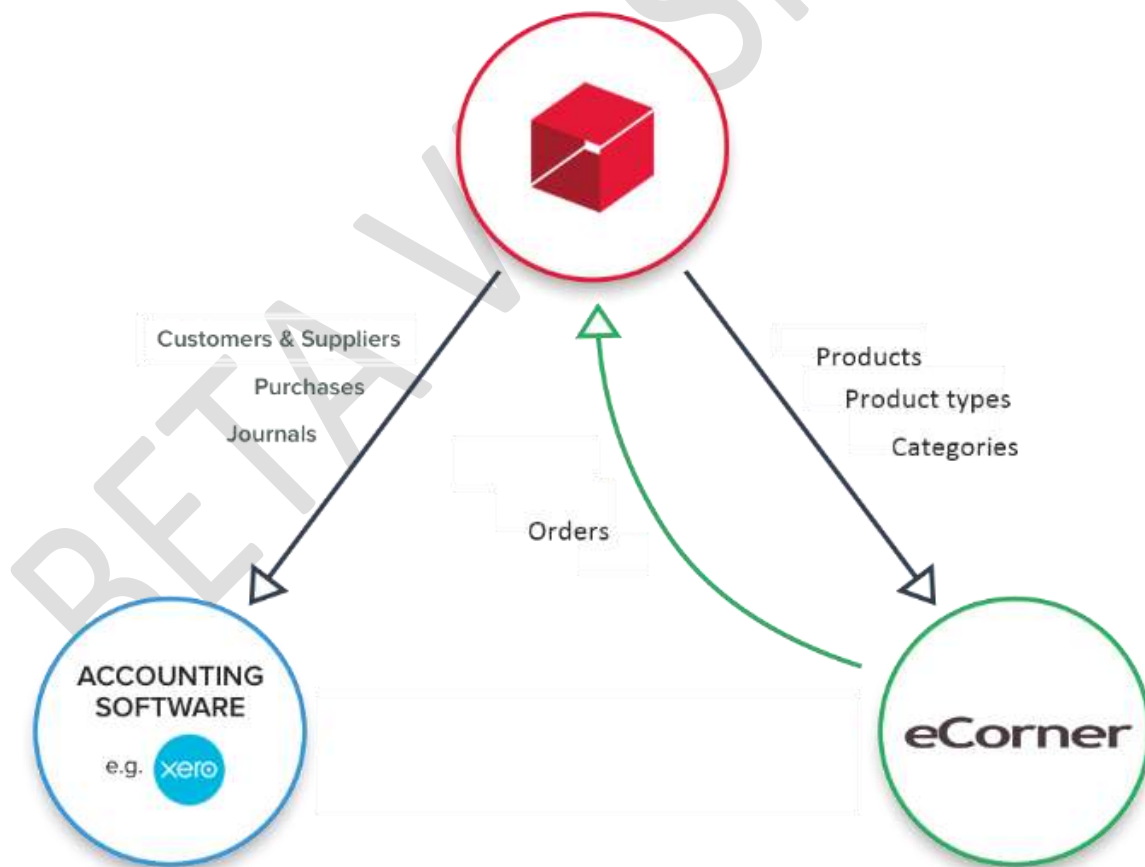
BETA VERSION 1

## INTRODUCTION

Unleashed Software provide a powerful real-time inventory control and reporting system. Companies with large and complex inventories or manufacturers can use Unleashed to better manage stock, parts and bills of material.

eCorner provide a B2B and B2C online eCommerce website solution that is perfect for small to medium sized businesses who want to sell online. The online store needs stock information to be available online to ensure that products purchased by consumers will be available to deliver. Stock information retained in the online store data base is updated when orders are completed online.

If your company has more advanced inventory management needs than are provided by the online store, then Unleashed integrated with the online store can solve that requirement. eCorner uses the Unleashed Application Program Interface (API) suite to connect and communicate with Unleashed.



## REQUIREMENTS

To connect the eCorner eCommerce website to your Unleashed account you will need:

### 1. The eCorner connector for Unleashed

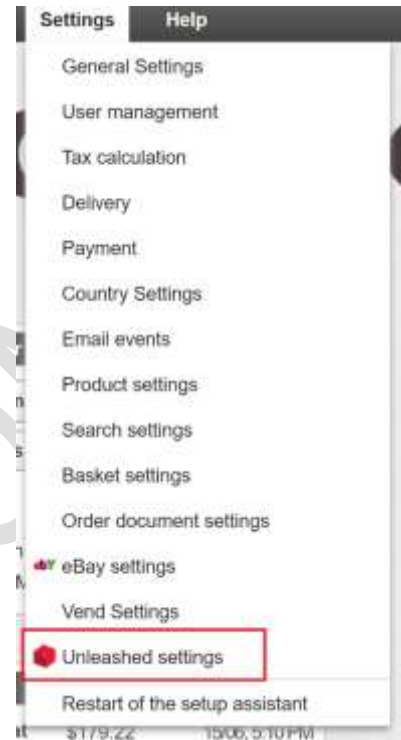
You can determine if you have the connector in your online store by looking in the Administration >> Settings menu >> Unleashed.

The connector is available by default in all [Medium, Large and Enterprise packages](#). If you are unsure of your package please contact eCorner support. Requires ePages Software version 7 base.

To enter the settings click on the Unleashed settings link.

### 2. Unleashed account with API access

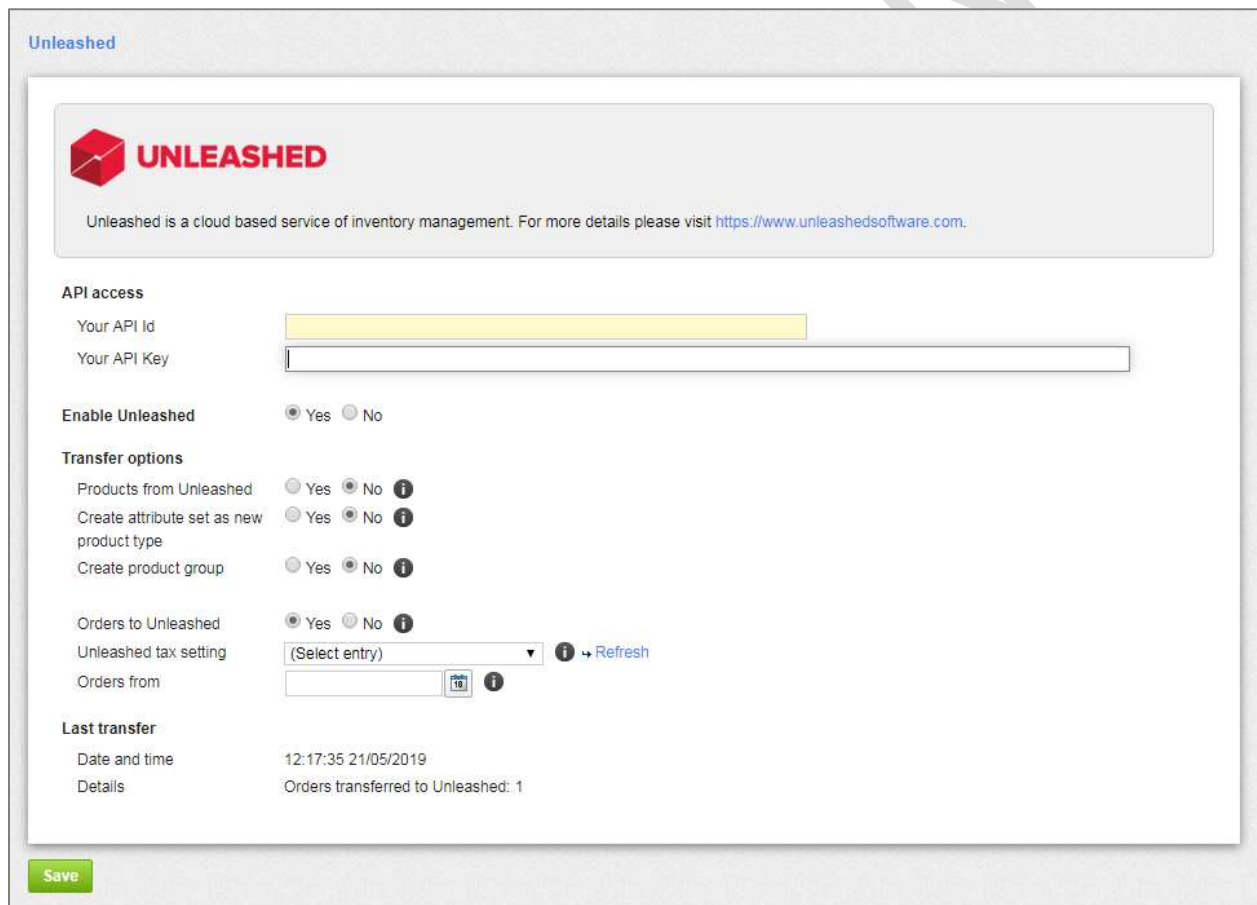
The API access is available in all Unleashed packages except Small. You can find the package information at [www.unleashedsoftware.com/pricing](http://www.unleashedsoftware.com/pricing). eCorner is a reseller partner with Unleashed and can provide bundled pricing for the Unleashed account and eCommerce solution.




## API ACCESS SETTING

The API ID and API Key are required in order to connect the eCorner Online Store to Unleashed. The information needed is in your Unleashed account. Unleashed packages have limits by package to the number of API calls that can be made. The minimum is 125,000 calls per month and this will vary base on the Unleashed package.

1. Go to **Settings menu >> Unleashed settings**



Unleashed

 UNLEASHED

Unleashed is a cloud based service of inventory management. For more details please visit <https://www.unleashedsoftware.com>.

**API access**

Your API Id

Your API Key

**Enable Unleashed**  Yes  No

**Transfer options**

Products from Unleashed  Yes  No ⓘ

Create attribute set as new product type  Yes  No ⓘ

Create product group  Yes  No ⓘ

Orders to Unleashed  Yes  No ⓘ

Unleashed tax setting (Select entry) ⓘ Refresh

Orders from  ⓘ

**Last transfer**

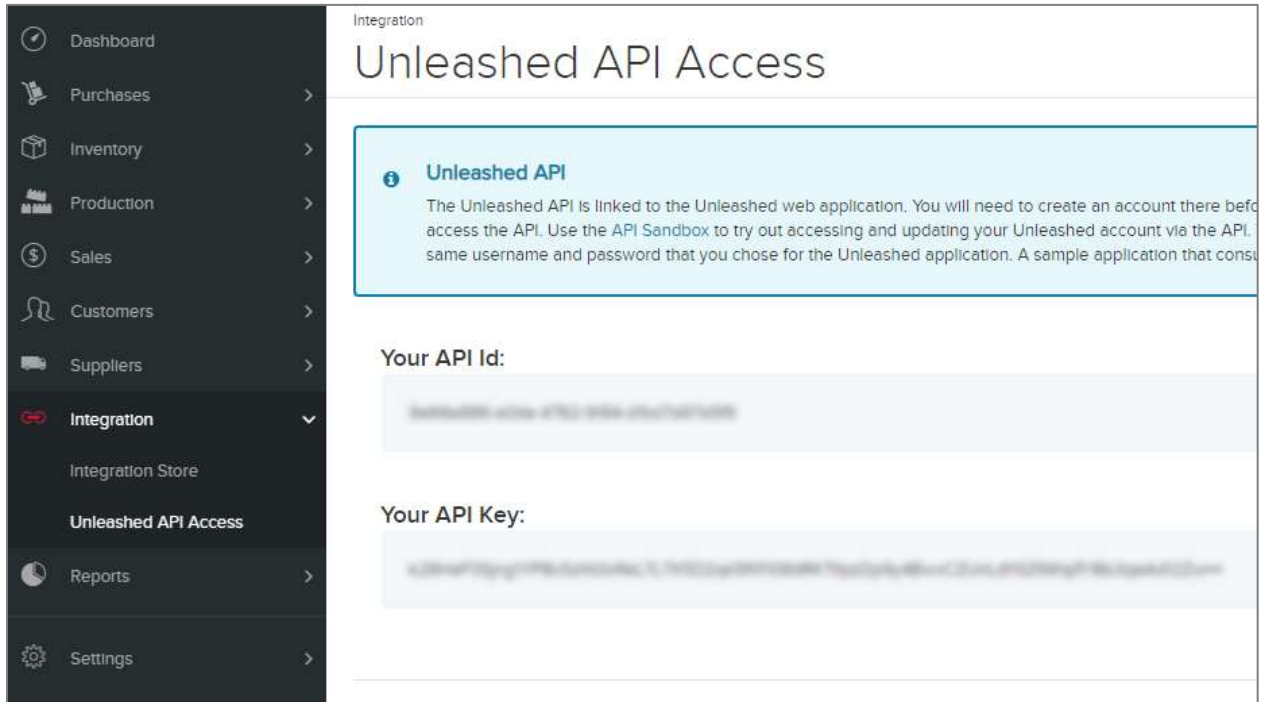
Date and time 12:17:35 21/05/2019

Details Orders transferred to Unleashed: 1

Save

2. In the **API access** section, enter your Unleashed **API ID** and **API Key** then click **Save** button at the bottom of the setting from.

- To find out your API ID and API Key, please log into your Unleashed account then go to **Integration >> Unleashed API Access**. Copy and paste your API ID and API Key into the fields respectively.



BETA VENTURE

## START USING UNLEASHED

Once you have connected the Online Store and Unleashed then the systems can communicate. In order to start that process you need to Enable Unleashed.

1. On the **Enable Unleashed** option, select **Yes** to then click the **Save** button.

Enable Unleashed  Yes  No

2. To stop using Unleashed, select **No** then **Save**.

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## TRANSFER DATA BETWEEN UNLEASHED AND YOUR ONLINE STORE

The connector will transfer data between your online store and the Unleashed system one to several times on a daily basis. You can specify data transfer options based on your needs.




After any updates or changes of below transfer options, please click the **Save** button to make it take effect.

You can check that data is being transferred by referring to, Settings menu >> Unleashed settings >> Last transfer

| Last transfer |                     |
|---------------|---------------------|
| Date and time | 04:00:10 13/07/2019 |
| Details       |                     |

## CREATE PRODUCTS FROM UNLEASHED SYSTEM

The connector can create all the products that exist in your Unleashed account in the online store data base so that they are available online. Similarly it can create categories in the online store that can be shown to your visitors online.

|  |                                      |                          |   |
|--|--------------------------------------|--------------------------|---|
| Products from Unleashed                  | <input checked="" type="radio"/> Yes | <input type="radio"/> No |  |
| Create attribute set as new product type | <input checked="" type="radio"/> Yes | <input type="radio"/> No |  |
| Create product group                     | <input checked="" type="radio"/> Yes | <input type="radio"/> No |  |

### 1. Products from Unleashed

Select **Yes** to import products from Unleashed system into your online store. If **No** it will skip creating any products that exist at the Unleashed system.

### 2. Create attribute set as new product type

Select **Yes** to create new product types at your online store using the product attribute sets defined at the Unleashed system. To maintain Unleashed attribute sets please log into your account and go to menu item **System >> Attribute Sets**.

**Please note:** that if the **Products from Unleashed** option is off this option will not be processed even it is set to Yes. It is recommended to have this option on.



## CREATE CATEGORIES FROM UNLEASHED SYSTEM

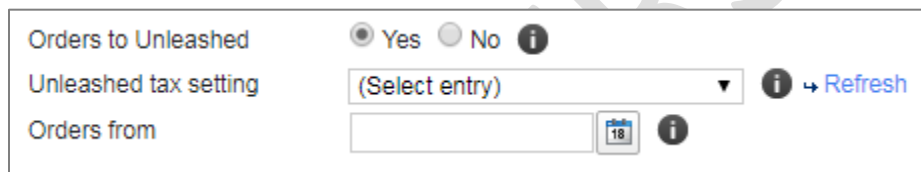
### 3. Create product group

Select **Yes** to create first level category at your online store using product group defined at the Unleashed system. To maintain Unleashed product groups please log into your account and go to menu item **System >> Product Groups**.

**Please note:** that if the **Products from Unleashed** option is off this will not be processed even it is set to Yes. It is recommended to have this option on.

## SUBMIT ONLINE STORE ORDERS TO UNLEASHED SYSTEM

An important function of the integration is to enable orders placed through the online store to be transferred to Unleashed so that stock information can be correctly maintained.



The screenshot shows a configuration form with three rows:

- Orders to Unleashed:** Radio buttons for 'Yes' (selected) and 'No', followed by an information icon.
- Unleashed tax setting:** A dropdown menu with '(Select entry)' and a 'Refresh' link with an information icon.
- Orders from:** A date picker set to '18' and an information icon.

#### 1. Orders to Unleashed

Select **Yes** to upload orders from your online store to the Unleashed system. Please note that if products are not found at the unleashed system, they will be uploaded and created automatically for a successful order creation at the Unleashed system.

Select **No** to stop uploading orders.

#### 2. Unleashed tax setting

This is the sales tax defined at the Unleashed system. It must be done so that orders uploaded can be accepted by Unleashed. Click the **Refresh** link to list all available tax options then select the right one from dropdown list as the sale tax for all orders.

To define taxes please log into your **Unleashed system** then go to **System >> Taxes** to add a new entry for sale tax, e.g. 10% rate for GST.

| Tax Description/Name | Tax Code             | Tax Rate             | Sales Tax                | Purchase Tax             |                                    |
|----------------------|----------------------|----------------------|--------------------------|--------------------------|------------------------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="button" value="Add"/> |

3. **Orders from**

This is to specify the earliest day of online store orders that are to be uploaded. If blank it will submit all orders regardless of date.

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